

John Bapst Legacy Society

LETTER OF INTENT FOR A FUTURE GIFT

Please complete both sides of this form.

As evidence of my desire to provide a legacy of support to John Bapst, I hereby inform John Bapst Memorial High School that I have made a provision for a gift to the school in my estate plans. I understand that this commitment is revocable and can be modified by me at any time.

Name(s): _____

Address: _____

Phone: _____ E-mail: _____

It is my intent to leave a legacy to John Bapst through my:

- | | | |
|---|---|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Gift of Real Estate |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other |

I understand that my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this intention at any time, at my sole discretion.

It is helpful for us to have on file any supporting documentation that you may be able to share with us. Such documentation might include a copy of the relevant pages of your Will or your beneficiary designation form. Please attach if possible. Additionally, John Bapst Legacy Society requests notification any time you make changes or adjustments to your gift.

It is my desire that this gift be used in the following manner:

- Where the need is the greatest; or
- To benefit the following program _____

Through their planned giving to the school, members of the John Bapst Legacy Society help to sustain John Bapst's mission to provide an excellent college-prep education to students from across Maine and around the world.

Please enroll me in the John Bapst Legacy Society under the following conditions:

- Feel free to publish my name among your list of John Bapst Legacy Society members as motivation for others to leave a future gift to benefit John Bapst. My name should be listed as:

- Please list my name only at the school itself (*No outside publication*).

- I would like this to be an anonymous gift. Please do not list my name either internally or externally.

Date: _____ Donor Signature: _____

Date: _____ Donor Signature: _____

Please return this completed form to:

John Bapst Development Office

100 Broadway

Bangor, ME 04401

Tel: 207-947-0131

Email: info@johnbapst.org